



Airport Development Opportunities in Australia

Western Sydney Airport (WSA) Brisbane Airport (BNE) Melbourne Tullamarine Airport (MEL) Canberra Airport (CBR) Darwin Airport (DRW) Kingsford Smith International Airport Sydney (SYD) Gold Coast Airport (OOL) Melbourne Avalon Airport (AVV) Perth Airport (PER)

Introduction

Australian airports are currently undergoing a significant overhaul with both expansion and updates of current airport infrastructure. Additionally a new airport is being developed and build in Western Sydney. This creates opportunities for Dutch companies in the Australian market.

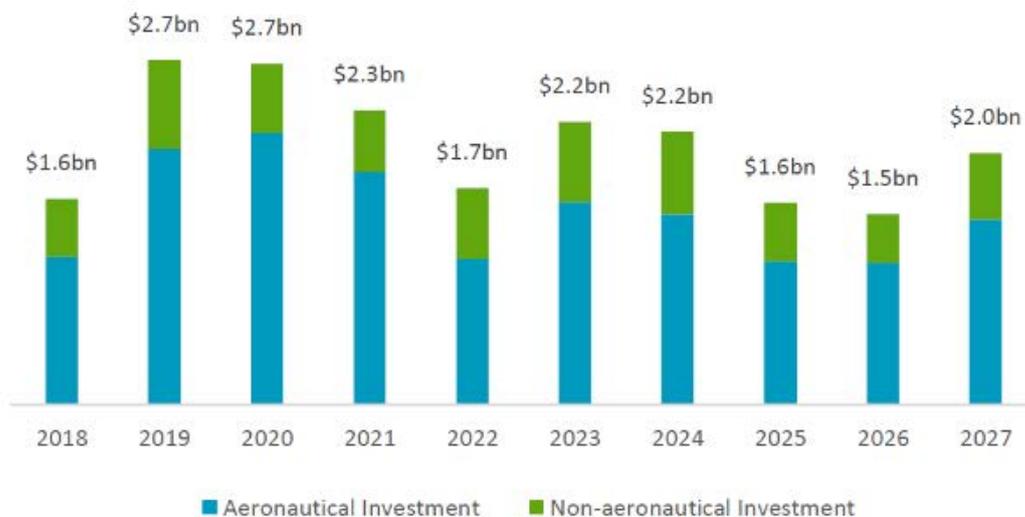
In this document the most relevant investment programs and projects are highlighted. For more in-depth information please contact the Economic Affairs team via syd-ez@minbuza.nl.

Western Sydney Airport (WSA)

The Australian government has committed \$5.3 billion to the development of Western Sydney Airport (WSA). WSA Co will be leading the development, build and exploitation of the airport, led by CEO Graham Millett.

Early ground works have started in 2019. The 2026 WSA aims at facilitating 10 million annual passengers for this first phase. In order to grasp the full economic potential of the development the three levels of government have concluded a Western Sydney City deal. It describes the need for the aerotropolis with an agribusiness-precinct, aerospace and defense cluster, a completely new urban development (Western Parkland City) and the necessary infrastructure.

Planned Capital Investments Across Australian Airports



The airport aims at providing quicker and more convenient access to overseas markets, and will be curfew-free facilitating access to Asia overnight. Five million passengers will pass through when it opens in 2026.

Kingsford Smith International Airport Sydney (SYD)

Sydney airport has signaled major future developments for its two terminal precincts to handle expected passenger growth over the next 20 years, but has omitted a proposal to

build a fourth terminal from its 2039 preliminary draft master plan. By 2039, it expects to handle 65.6 million passengers, with just under half of those to be international, over 408,000 aircraft movements and one million tons of freight. By comparison, last year the airport handled 43.4 million passengers, up 3.2% on the previous year.

Melbourne Tullamarine Airport (MEL)

This 20-year Master Plan period to 2038 forecasts annual passenger numbers to almost double to more than 67 million. Aircraft movements during this period are also predicted to increase to more than 384,000. Total domestic and international air freight is predicted to almost double to 900,000 tonnes.

[Melbourne Airport Rail Link](#)

Current stage: Announced

The Melbourne Airport Rail Link (MARL) is a proposed rail transit service between Tullamarine Airport and the Melbourne CBD. In March 2019, the Federal and Victorian governments signed a Heads of Agreement document for the project. The agreement outlines how the two governments will cooperate on the project, including jointly progressing the business case for the project. The business case is expected to be finalised in 2020.

[Melbourne Airport Runway Development Program](#)

Current stage: Development of preliminary draft Major Development plan

Under the Runway Development Program (RDP), Melbourne Airport proposes the construction of a new east-west runway and extension to the existing east-west runway.

[T4 Express Link Major Development Plan](#)

Current stage: Public comment period

Melbourne Airport will address growing traffic congestion through the construction of an elevated loop road network, which will separate public traffic from commercial transport operators. If approved, work on the T4 Express Link will commence in late 2019 and take approximately 12-15 months to complete.

[T2 Retail Expansion](#)

Melbourne Airport is proposing to invest in a second large scale retail and hospitality re-development in Terminal 2, building on the success of T2 Luxury. If approved works are set to commence in October 2019 with an opening date forecast for mid to late 2022.

[Airfield Solar Farm](#)

Current stage: Design complete

Melbourne Airport's electricity demand is forecast to grow significantly over the next five years driven by terminal and airfield development.

Melbourne Avalon Airport (AVV)

Avalon Airport has played an important role in Australia's aerospace industry since its founding in 1952, including hosting the Australian International Airshow every two years. Multiple, mainly low-cost, airlines have recently chosen to switch to Avalon. This is partly due to recent works that have been carried out. The Avalon Airport Master Plan was approved in September 2015.

The document provides for a significant expansion of the airport's operations, as well as the establishment of non-aviation related developments.

More specifically the Master Plan provides a mechanism for the development of the site and operations as per the following:

- The expansion of the existing domestic terminal to accommodate international operations without a Major Development Plan (up to 10,000 square metres);
- The provision to construct a new international terminal;
- The establishment of airfreight terminals;
- The provision to lengthen the existing runway to up to 4,000 metres;
- The development of the site to accommodate retail, commercial and industrial;
- The reservation of the rail reservation both and provision for the
- The continued curfew free status of the aerodrome.

Brisbane Airport (BNE)

Brisbane's New Runway is the largest ongoing aviation construction project in Australia. Work on the site began in 2012 with the major stages of construction now in progress and on track to open in 2020. Once complete, Brisbane will have effectively doubled the current capacity.

Stakeholder consultation for the 2020 Master plan by the Brisbane Airport Corporation (BAC) is currently underway.

Other current projects are:

[BNE Auto Mall](#)

September 2017 - 2021

Investments of more than 85 million AUD in major earth and civil works as part of the delivery of the Auto Mall.

[Domestic Terminal redevelopment](#)

July 2018 - December 2020

The project will result in more than 50 new tenancies including reconfigured and upgraded food halls, specialty retailers, premium bars and restaurants.

For further information on the 2020 Master Plan planning and engagement process, the team responsible can be reached via [email](#).

Darwin Airport (DRW)

[Air Traffic Control Upgrade project](#)

Q4 2017 – Q3 2022

The Department of Defence and Airservices Australia have partnered to deliver the OneSKY Program, a joint solution that will bring together civil and military air traffic control under a single harmonized air traffic management system. As a result, significant upgrade is required of the existing air traffic control facilities at the airport, including construction of a new ATC tower and demolition of the existing ATC tower.

Darwin International Airport has identified the following aeronautical and non-aeronautical commercial property opportunities: Office accommodation; Retail; Meeting centers and accommodation facilities; High technology industry; Industries that rely on good logistical support (e.g. Defence, mining, energy); Industries that process and produce time-sensitive products; Air, road and other transport base industries; Administration of service industries.

Tendering: Q4 2017 – Q2 2019

Gold Coast Airport (OOL)

Known as Project LIFT, the redevelopment of Gold Coast Airport will offer increased terminal capacity, additional aircraft parking stands and improvements to ground transport, meaning service for travelers is faster and more efficient, with an expanded range of retail outlets.

More information and opportunities can be found [here](#).

Adelaide Airport (ADL)

Adelaide Airport has officially kicked off a \$165 million project to expand its passenger terminal and improve facilities for international passengers. The number of international passengers has tripled since the new international terminal opened in 2005 and reached 952,000 in the 2016/17 financial year.

Click [here](#) for more information regarding the applications.

Perth Airport (PER)

[T1 forecourt and retail hub](#)

The Terminal 1 forecourt will soon have two new food and beverage outlets, as well as a range of specialty stores. (54 million AUD)

[New runway project](#)

To meet future demand, Perth Airport seeks to complete the approval process for the new runway by 2019.

Future projects:

- Parking in the future
Over time, Perth Airport will progressively build multi-story car parks to meet growing demand.
- Automated people mover between terminals

Hobart Airport (HBA)

Hobart Airport has prepared a preliminary draft Major Development Plan (MDP) for the Terminal Expansion Project (TXP) which is now available for public comment. The Terminal Expansion Project has been developed to accommodate the increase in passenger numbers that are projected to continue over the coming years, and to build and cater for international services.

[Terminal Expansion Project \(TXP\)](#)

Current stage: Public consultation period



For more current tenders, please see the following links:

- Infrastructure Pipeline
- ICN gateway
- Illion TenderLink